TRENDS IN SHEEP AND GOAT LIVESTOCK AND MEAT PRODUCTION CONCENTRATION AND THEIR ECONOMIC IMPACT IN ROMANIA IN THE PERIOD 2009-2018

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Abstract. The concentration of sheep and goats livestock and meat production were studied in Romania in the period 2009-2018 using the data provided by the National Institute of Statistics, Herfindhal-Hirschman (HHI) and Gini-Struck (GSI) indices, trend analysis, and structural changes. The results pointed out both the livestock and the live weight for slaughtering increase by 16.5 %, and, respectively, by 10.9%. Sheep and goats livestock is moderately concentrated in five micro-regions: Centre, South East, North West, North East, and West (81%), while meat production in terms of live weight is concentrated mainly in South East, Centre, South Muntenia, North West and North East as proved by HHI (0.1494-0.1654) and GSI(0.4132-0.4467) values. The concentration growth has a positive influence on export which accounted of 93% of production and on export/import ratio which reflected that Romania has an efficient international trade with this product, being a net exporting country.

Keywords: sheep and goats, livestock, meat production, concentration, economic impact, Romania

1. Introduction

Sheep and goat meat are high value sources of nutrients and energy which could nourish our body and maintain its health.

In 100 g of sheep meat, there are: 20 g proteins, 6.5 g fats, water 72 %, and 144 kilocalories, while in 100 g of lamb meat threre are: 18 g proteins, 20 g fats, vitamins (B and C), minerals (calcium, iron), 62 % water, and 260 kilocalories (Damian, 2017)[1]. In 100 g goat meat, there are: 27 g proteins, 30.5 g fats (linoleic acid, a lower content of saturated fatty acids), vitamins (A, B6, B12, C, D, E, K) and minerals (calcium, potasium, selenium, iron, a lower content of sodium) and 143 calories, and for this reason it is a healthy meat preventing cancer, anemia, osteoporosis, heart diseases, stimulating brain activity and sustaining imunity (Vasiliu Alina, 2020) [18].

Sheep and goat meat consumption is not so high, but it is continuously growing in the recent decade due to the changes in consumer's new orientation for a healthy diet, the better quality of meat products from these two species resulting from the

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